

METOREX L I M I T E D

(Incorporated in the Republic of South Africa)
(Registration number 1934/005478/06)
Share code: MTX
ISIN: ZAE000022745
Issuer code: MEMTX
("Metorex" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT

Shareholders are advised that the audited annual financial statements for the 18 months ended 31 December 2010 as contained in the annual report were distributed to shareholders by registered post on 11 May 2011 and contain no modifications to the reviewed provisional results for the period ended 31 December 2010 which were published on SENS on 1 March 2011.

ANNUAL GENERAL MEETING

The annual general meeting of Metorex shareholders will be held in the Illanga Room 2, Hyatt Regency Johannesburg, 191 Oxford Road, Rosebank, Johannesburg, South Africa on Wednesday, 15 June 2011 at 10:00, to transact the business as stated in the annual general meeting notice forming part of the annual report.

The 2010 annual report is available on the Company's website at www.metorexgroup.com

Johannesburg
11 May 2011

Sponsor
One Capital